IDBI FEDERAL
In association with Ageas
IDBI Federal Life Insurance Co Ltd

Tradeview, Oasis Complex, Kamala City, P. B. Marg, Lower Parel (W). Mumbai - 400013.
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APPLICATION FOR FUND SWITCH AND FUTURE PREMIUM REDIRECTION

(Kindly fill in Block Letters)

Policy Number		Date	
Name of Policy Owner			
Mobile No.		Tel No.	

☐ I wish that my fund holdings for the above mentioned policy number to be invested in the proportion as mentioned below (Fund Switch)

☐ I wish that all my future premiums for the above mentioned policy number be invested in the proportion as mentioned below (Future Premium Redirection)

FUND OPTIONS	FUND SWITCH (In Percentage)	PREMIUM REDIRECTION (In Percentage)
Monthly Interest Account	%	%
Guaranteed Return Fund Fund code Maturity date	%	%
Capital Guaranteed Fund	%	%
Nifty Index Fund	%	%
Bond Fund	%	%
Income Fund	%	%
Liquid Fund (Maximum allocation to liquid fund can not exceed 40%)	%	%
Equity Growth Fund	%	%
Aggressive Asset Allocator Fund	%	%
Moderate Asset Allocator Fund	%	%
Cautious Asset Allocator Fund	%	%
Midcap Fund	%	%
Pure Fund	%	%
TOTAL	**100%**	**100%**

INSTRUCTIONS

FUND SWITCH:

- This allows you to rebalance your investments as per your risk profile and needs. This will not, however, redirect your future regular premiums automatically.
- To effect the switch, the required number of units will be withdrawn from one fund at the applicable unit value of that fund, and new units will be created in the desired fund (s) applicable unit value.
- As per the IRDA guidelines, the cut off timings for NAV application in respect of allocation and redemption of units is 3pm. This implies that if the application for switch is received up to 3pm on a weekday (Monday to Friday)except holiday, the same day's unit value will be applicable. However, if the application for switch is received after 3pm on a weekday then the next working day's unit value will be applicable (when the applicable day is not a valuation day, NAV of the next immediate valuation day will be considered).

PREMIUM REDIRECTION:

- This allows you to redirect your future regular premiums into a different allocation pattern than your current allocation pattern as per your risk profile and needs. This will not, however, rebalance your current investments.
- Allocation of future premium would be effective from next premium paid or due date, whichever is later.
- Please ensure that the renewal premium allocation totals to 100%
- Please note that in case your Policy has been assigned, the Switch/Premium Redirection request would be accepted only if the consent from the Assignee of the Policy is received.
- Direction or redirection to any fund must be at least 15% of premium.

Signature of Policy Owner

D D / M M / Y Y Y Y

Signature of Assignee / Trustee

D D / M M / Y Y Y Y