

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A



[IRDAI Registration No.135 dated 19th December 2007]

IDBI Federal Life Insurance Co Ltd. Registered Office: 22nd Floor, A Wing, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai 400013 www.idbifederal.com Corporate Identity Number (CIN) – U66010MH2007PLC167164

Statement of Investment Assets (Life Insurers) as on 31st March 2019 | Business within India | Periodicity of Submission: Quarterly

|  |        |                  |  |   |            | (₹ in Lakhs)     |
|--|--------|------------------|--|---|------------|------------------|
| <b>Section I</b>                                     |        |                  |  | <b>Reconciliation of Investment Assets</b>            |            | 'PART - A        |
|  |        |                  |  | <b>Total Investment Assets (as per Balance Sheet)</b> |            | 876,796.03       |
|  |        |                  |  | <b>Balance Sheet Value of:</b>                        |            |                  |
| 1. Investments (Shareholders)                        | Sch-8  | 59207.64         | A. Life Fund   |   | 560,669.15 |                  |
| Investments (Policyholders)                          | Sch-8A | 542427.61        | B. Pension & Gen Annuity Fund  |   | 43,357.22  |                  |
| Investments (Linked Liabilities)                     | Sch-8B | 274769.66        | C. Unit Linked Funds   |   | 274,769.66 |                  |
| 2. Loans   | Sch-9  | 391.11           |  |   |            |                  |
| 3. Fixed Assets                                      | Sch-10 | 13748.48         |  |   |            |                  |
| 4. Current Assets                                    |        |                  |  |   |            |                  |
| a. Cash & Bank Balance                               | Sch-11 | 13654.79         |  |   |            |                  |
| b. Advances and Other Assets                         | Sch-12 | 49455.52         | Reconciliation item: #   |   |            |                  |
| 5. Current Liabilities                               |        |                  | Provision for diminution in the value of investments (net) done in balancesheet as on 31st March, 2019 |   |            | (2,000.00)       |
| a. Current Liabilities                               | Sch-13 | 29766.22         |  |   |            |                  |
| b. Provisions  | Sch-14 | 1288.80          |  |   |            |                  |
| c. Misc Exp. Not Written Off                         | Sch-15 | 0.00             |  |   |            |                  |
| d. Debit Balance of P&L A/c                          |        | 0.00             |  |   |            |                  |
| <b>Application of Funds as per Balance Sheet (A)</b> |        | <b>984709.84</b> |  |   |            |                  |
| Less: Other Assets                                   |        |                  |  |   |            |                  |
| 1. Loans (if any)*                                   | Sch-9  | 0.00             |  |   |            |                  |
| 2. Fixed Assets (if any)                             | Sch-10 | 13748.48         |  |   |            |                  |
| 3. Cash & Bank Balance (if any)                      | Sch-11 | 13654.79         |  |   |            |                  |
| 4. Advances & Other Assets (if any)                  | Sch-12 | 49455.52         |  |   |            |                  |
| 5. Current Liabilities                               | Sch-13 | 29766.22         |  |   |            |                  |
| 6. Provisions  | Sch-14 | 1288.80          |  |   |            |                  |
| 7. Misc. Exp not Written Off                         | Sch-15 | 0.00             |  |   |            |                  |
| 8. Investments held outside India                    |        |                  |  |   |            |                  |
| 9. Debit Balance of P&L A/c                          |        | 0.00             |  |   |            |                  |
| <b>TOTAL (B)</b>                                     |        | <b>107913.81</b> |  |   |            |                  |
| <b>Investment Assets (A-B)</b>                       |        | <b>876796.03</b> | <b>(A+B+C)</b>   |   |            | <b>878796.03</b> |

NON - LINKED BUSINESS

| A. LIFE FUND                              |  | % as per Reg      | SH              | PH               |                 |                   | Book Value (SH+PH) | Actual %          | FVC Amount     | Total Fund      | Market Value      |                   |
|---|--|-------------------|-----------------|------------------|-----------------|-------------------|--------------------|-------------------|----------------|-----------------|-------------------|-------------------|
|   |  |                   | Balance         | FRSM+            | UL-Non Unit Res | PAR               | NON PAR            |                   |                |                 |                   |                   |
|   |  |                   | (a)             | (b)              | (c)             | (d)               | (e)                | f= [a+b+c+d+e]    | g=((f)-(a))%   | (h)             | i=(f+h)           | (j)               |
| 1   | G. Sec   | Not Less than 25% | 1,438.86        | 19,584.83        | 2,273.65        | 61,458.86         | 111,698.65         | 196,454.86        | 35.19%         | -               | 196,454.86        | 335,308.90        |
| 2   | G. Sec or Other Approved Securities (incl (i) above) | Not Less than 50% | 3,444.92        | 29,143.78        | 2,273.65        | 120,126.07        | 167,784.22         | 322,772.64        | 57.62%         | -               | 322,772.64        |                   |
| 3   | <b>Investment subject to Exposure Norms</b>          |                   |                 |                  |                 |                   |                    |                   |                |                 |                   |                   |
| a. Housing & Infrastructure               |  | Not Less than 15% |                 |                  |                 |                   |                    |                   |                |                 |                   |                   |
| i) Approved Investments                   |  |                   | -               | 7,615.34         | -               | 10,990.04         | 85,077.10          | 103,682.48        | 18.71%         | 89.09           | 103,771.57        | 107,464.42        |
| ii) Other Investments                     |  |                   | -               | 1,000.00         | -               | 500.00            | 500.00             | 2,000.00          | 0.36%          | -               | 2,000.00          | 1,500.00          |
| b. Other Approved Investments             |  | Not exceeding 35% |                 |                  |                 |                   |                    |                   |                |                 |                   |                   |
| i) Approved Investments                   |  |                   | 3,556.19        | 14,812.92        | 1,034.89        | 23,513.27         | 84,556.59          | 127,473.85        | 22.36%         | (485.57)        | 126,988.29        | 126,516.23        |
| ii) "Other Investments" not to exceed 15% |  |                   | -               | 680.77           | -               | 969.62            | 3,570.21           | 5,220.60          | 0.94%          | (83.95)         | 5,136.65          | 5,136.65          |
| <b>TOTAL LIFE FUND</b>                    |  | <b>100%</b>       | <b>7,001.11</b> | <b>53,252.81</b> | <b>3,308.54</b> | <b>156,099.00</b> | <b>341,488.13</b>  | <b>561,149.58</b> | <b>100.00%</b> | <b>(480.43)</b> | <b>560,669.15</b> | <b>575,926.20</b> |

| B. PENSION AND GENERAL ANNUITY FUND        |  | % as per Reg      | PH       | Book Value       | Actual %         | FVC Amount     | Total Fund       | Market Value     |
|--|--|-------------------|----------|------------------|------------------|----------------|------------------|------------------|
|  |  |                   | PAR      | (c)=(a+b)        | (d)              | (e)            | (f)=(c+e)        | (g)              |
|  |  |                   | (a)      | (b)              |                  |                |                  |                  |
| 1  | G. Sec   | Not Less than 20% | -        | 10,869.60        | 10,869.60        | 25.07%         | 10,869.60        | 11,158.61        |
| 2  | G. Sec or Other Approved Securities (incl (i) above) | Not Less than 40% | -        | 24,285.39        | 24,285.39        | 56.01%         | 24,285.39        | 24,838.20        |
| 3  | Balance in Approved investment                       | Not Exceeding 60% | -        | 19,071.83        | 19,071.83        | 43.99%         | 19,071.83        | 19,135.11        |
| <b>TOTAL PENSION, GENERAL ANNUITY FUND</b> |  | <b>100%</b>       | <b>-</b> | <b>43,357.22</b> | <b>43,357.22</b> | <b>100.00%</b> | <b>43,357.22</b> | <b>43,973.31</b> |

LINKED BUSINESS

| C. LINKED FUNDS                    |                     | % as per Reg      | PH       | Total Fund        | Actual %       |
|------------------------------------|---------------------|-------------------|----------|-------------------|----------------|
|                                    |                     |                   | PAR      | (c)=(a+b)         | (d)            |
|                                    |                     |                   | (a)      | (b)               |                |
| 1                                  | Approved Investment | Not Less than 75% | -        | 257,081.09        | 93.56%         |
| 2                                  | Other Investments   | Not More than 25% | -        | 17,688.57         | 6.44%          |
| <b>TOTAL LINKED INSURANCE FUND</b> |                     | <b>100%</b>       | <b>-</b> | <b>274,769.66</b> | <b>100.00%</b> |

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 11/04/2019

Signature:  
Full name: ANEESH SRIVASTAVA  
Designation: CHIEF INVESTMENT OFFICER

Note: '(+) FRMS refers to 'Funds representing Solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account.

Other investments' are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

\*Policy Loan of Rs.391.11 lakhs, not deducted from Application of Funds, in line with IRDA Guidelines

. Investment Assets for LIFE, diminution in the value of investments for IL&FS investment done in balancesheet as on 31st March, 2019.

. Investment Assets for ULIP includes impact of 100% Provision for diminution in the value of investments for IL&FS investments.